



**WELCOME TO
MIRABAUD**



1819





/ Welcome to Mirabaud.

Our international banking and financial group offers you a service that combines tradition and innovation.

Since 1819, we have continuously adapted to meet the challenges of the time, positioning our approach and our offering for tomorrow's growth. Our entrepreneurial vision means we think in terms of years and generations, not quarters. It's what allows us to help our clients preserve, grow and pass on their financial capital.

Mirabaud is passionate about delivering a family approach based on responsiveness and highly personalised advice, and founded on the values of independence, responsibility and conviction.

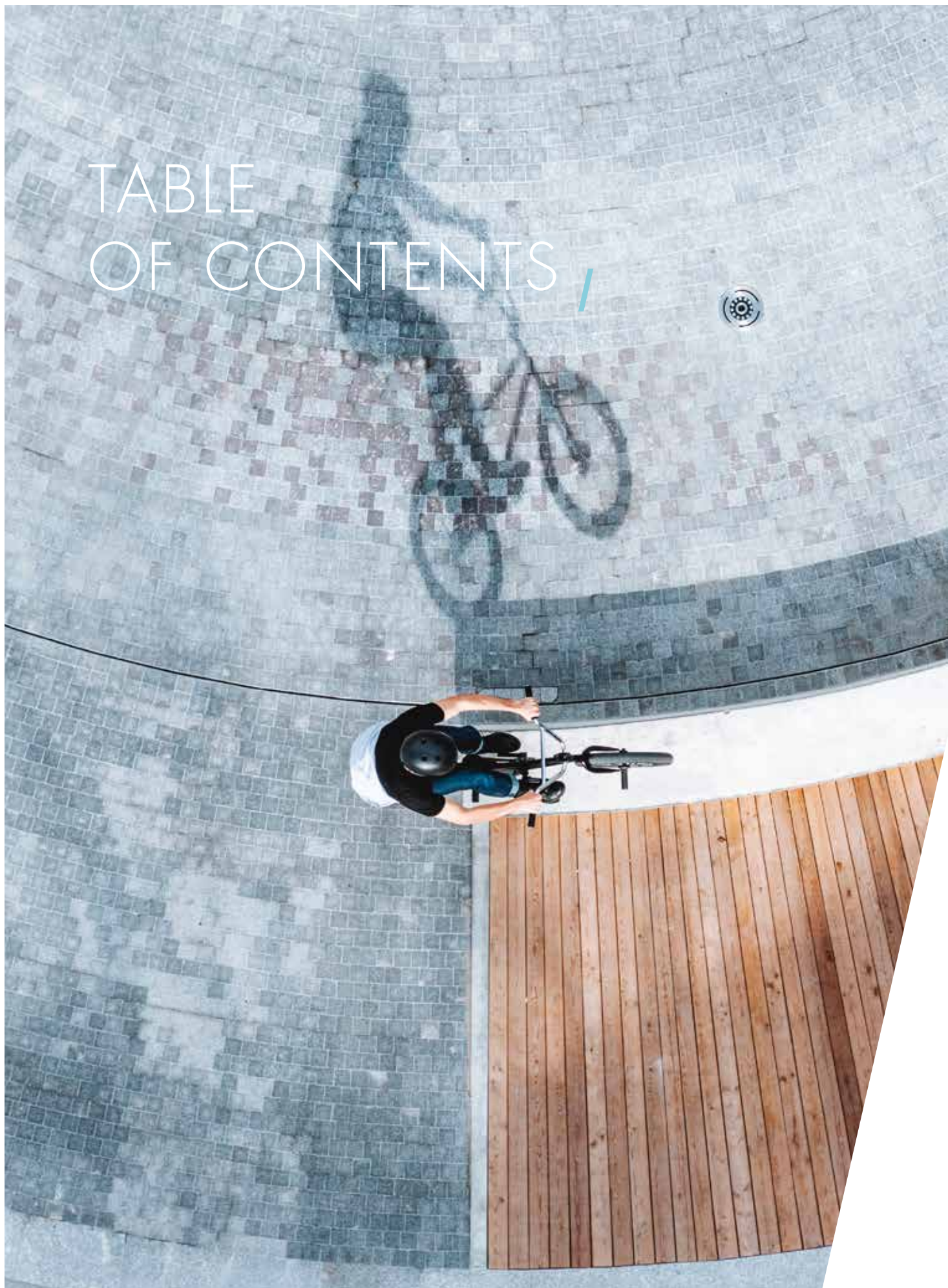
We offer our clients - individuals, institutions, companies and financial professionals - excellent, highly customised services across Wealth Management, Asset Management and Corporate Finance. Seeing things with a long-term outlook, and respecting the link between the past and the future, we are "**Prepared for now**".

Our raison d'être is to serve our clients and help them navigate a complex world while ensuring finance contributes to a better and fairer society for all. That's what we've been doing for over 200 years.

Your trust is our greatest source of motivation and inspiration.

The Managing Partners

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INTERNATIONAL REACH

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**A BANKING
GROUP WITH
INTERNATIONAL
REACH**





MIRABAUD /

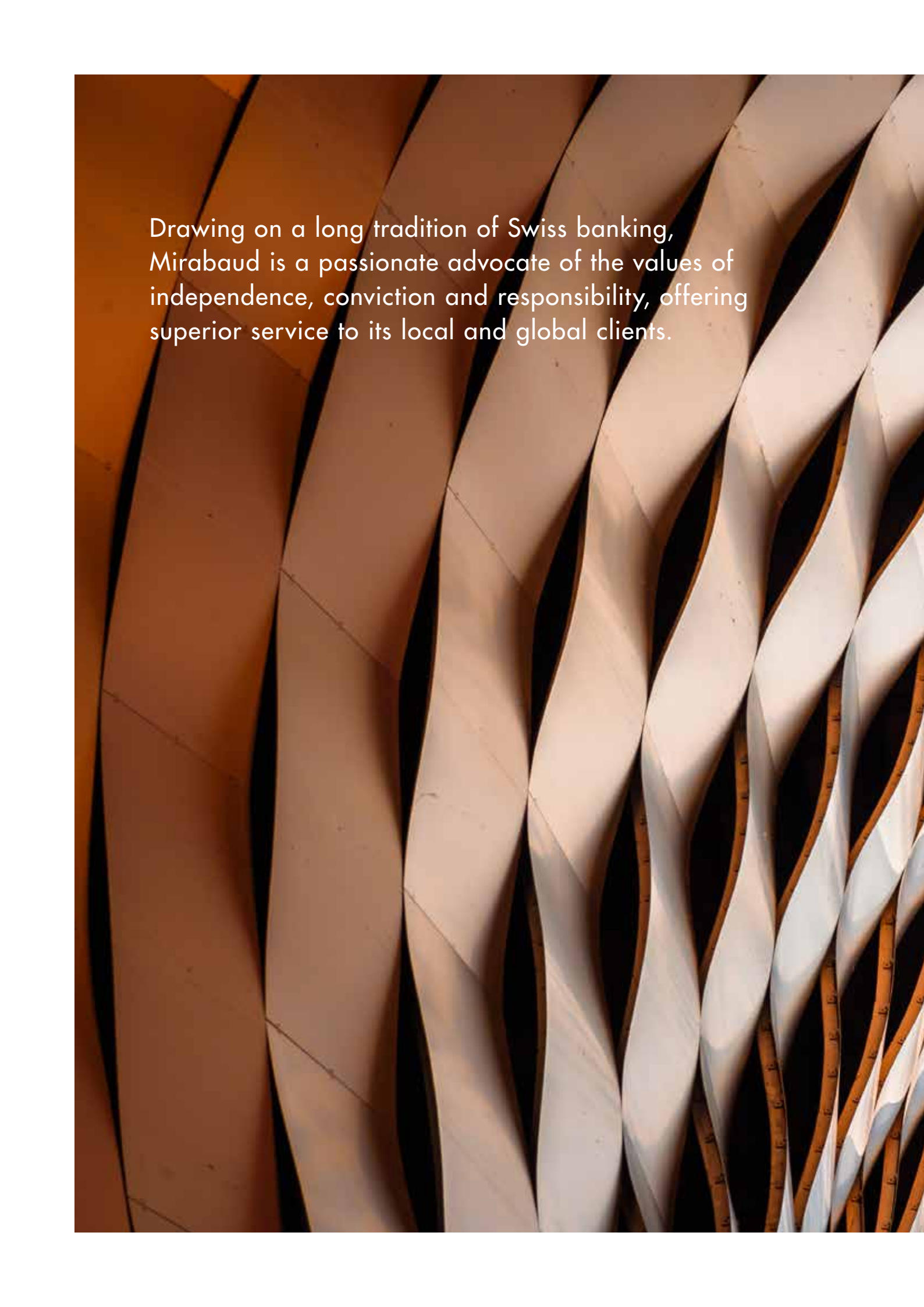
AN INTERNATIONAL REACH THANKS TO A NETWORK OF 16 OFFICES

Mirabaud is an international banking group that provides a clientele of private and institutional investors, companies and finance professionals with highly customised investment, private banking and asset management services.

2023

Offices in 16 cities,
10 countries and across
4 continents.

Founded in Geneva, Mirabaud has evolved steadily over the years and now employs over 700 staff who, thanks to their expertise and skills, embody the entrepreneurial spirit that has guided the bank since its establishment in 1819. The Group conducts its Wealth Management, Asset Management and Corporate Finance (corporate advisory, capital markets, equity research) activities in the main financial centres of the world, with offices in Switzerland, the UK, Luxembourg, France, Spain, Italy, Canada, Brazil, Uruguay and the United Arab Emirates.



Drawing on a long tradition of Swiss banking, Mirabaud is a passionate advocate of the values of independence, conviction and responsibility, offering superior service to its local and global clients.



200 YEARS

Two centuries of experience
in wealth management and investment.

31.5 BILLION

Trends in assets under management
over the past 20 years reflect stable
and steady growth.

Amount in Swiss francs as at 31 December 2022

700 EMPLOYEES



NETWORK OF EXPERIENCE /

RIGHT AT THE HEART OF THE
WORLD'S MAJOR FINANCIAL CENTRES

16 OFFICES

10 COUNTRIES

4 CONTINENTS



SWITZERLAND

Geneva
Zurich
Basel



LUXEMBOURG

Luxembourg



UNITED KINGDOM

London



FRANCE

Paris



SPAIN

Madrid
Barcelona
Valencia
Seville



ITALY

Milan



CANADA

Montreal



UNITED ARAB EMIRATES

Dubai
Abu Dhabi



BRAZIL

São Paulo



URUGUAY

Montevideo





STRATEGIC VISION /

A FUTURE BUILT ON EXPERIENCE

Mirabaud has grown steadily over the years, in line with its founding principles of independence, conviction and responsibility. At the same time, it has maintained the entrepreneurial approach that has always set it apart. Mirabaud is a limited liability partnership incorporated in Switzerland, owned and managed entirely by its Partners, who lead all the Group's business activities. A reputable and respected player in the industry, Mirabaud has adjusted over the years to economic, financial and regulatory change as well as to evolving client needs.

Change built on a solid foundation enables the Group to continue to grow.

A group with international reach, Mirabaud has developed its technological and human resources to continue to deliver superior services to its customers. By stepping up its activities in the markets it knows best, Mirabaud is pursuing its expansion with confidence, vision and enthusiasm.

20.3% CAPITAL RATIO

A capital ratio well above the regulatory requirements reflects our robustness.

Data as at 31 December 2022



VALUES /

INDEPENDENCE

As a family-owned business with 200 years of history, we maintain a long-term perspective in all our activities; as entrepreneurs, we think in terms of years, not quarters.

Our priority is to serve our clients with excellence and a highly personalised approach. This means we only pursue objectives that are fully aligned with our clients' current and future needs.

CONVICTION

Human talent makes a difference, from the way we serve our clients to the way we run our Group as entrepreneurs.

We focus on giving our experts the culture and environment they need to make use of their talents and deliver value for our clients.

RESPONSIBILITY

For 200 years, our business has been passed down from generation to generation, always growing stronger and adapting to its time.

Today, this sense of responsibility and sustainability is evident in our relationships with clients, our team, our brand, the environment and society in general.

PASSION

At Mirabaud, passion brings motivation and dedication together to deliver excellent service to our clients.







GOVERNANCE





4 MANAGING PARTNERS /

INDÉPENDANCE & CONVICTIONS



**LIONEL
AESCHLIMANN**



**YVES
MIRABAUD**

As owners and managers,
the Managing Partners look after their
clients' assets with the same long-term
approach they apply to their own.



**CAMILLE
VIAL**

**NICOLAS
MIRABAUD**



4 EQUITY PARTNERS /

As investors of the company and holding management roles, they are involved in the development of the Group.



Thiago Frazao




Alain Baron



Andrew Lake



Anu Narula

An aerial photograph of sand dunes, showing a series of parallel, wavy ridges and valleys. The sand is a light tan color, and the shadows cast by the ridges create a rhythmic, undulating pattern across the entire frame. The perspective is from a high angle, looking down at the dunes.

**/ Mirabaud is much
more than a name:
it is synonymous with
longevity.
It also means
protection, growth
and succession. /**

**Yves Mirabaud,
Senior Managing Partner**

03





**THREE CORE AREAS
OF ACTIVITY**





WEALTH MANAGEMENT,

OFFERING A PERSONALISED, COMPREHENSIVE
AND INDEPENDENT APPROACH

Mirabaud's primary sphere is wealth management, an area that requires the most specialised expertise so that each situation can be considered in all its complexity. Our goal: to design long-term individual solutions, integrating financial, family and professional considerations.

This comprehensive approach, based on an in-depth analysis of needs, allows us to build tailor-made portfolios and to offer high value-added investment advice along the lines of a family office. It also offers the possibility of considering broader questions such as wealth engineering, tax, succession and pension issues, always with the next generation in mind.



THREE CORE AREAS OF ACTIVITY



ASSET MANAGEMENT,

ACTIVE, HIGH CONVICTION,
SUSTAINABLE INVESTING ACROSS
FIXED INCOME, EQUITIES, PRIVATE ASSETS
AND MULTI-ASSETS



THREE CORE AREAS OF ACTIVITY

We aim to make a positive difference to people's futures by taking a principled approach to managing the assets our clients entrust to us.

Our investment experts are free to express their ideas, convictions and principles in the portfolios they manage. We believe that this is the solid foundation of a rewarding, active management philosophy. We champion an entrepreneurial, inclusive and collaborative culture, where our teams benefit from sharing research and investment ideas. Our integrated Socially Responsible Investment team is central to all decisions, advising on sustainability topics and supporting a comprehensive programme of company engagement.



CORPORATE FINANCE /

PROVIDING SERVICES FOR
ENTREPRENEURS, COMPANIES AND
INSTITUTIONAL INVESTORS

To help companies achieve their strategic goals, Mirabaud provides a broad range of corporate finance (mergers and acquisitions, capital development, debt and corporate strategy) and capital markets (equity and debt securities) services.

Operating at the heart of the markets, Mirabaud also provides institutional investors with independent, conviction-based research on niche equity market segments and state-of-the-art execution services. Mirabaud Compass, a specially developed screening tool, analyses millions of data points and allows users to evaluate over 18,000 stocks globally for valuation, quality and momentum.



An aerial photograph of a dense forest with a dirt road winding through it. The trees are mostly green with some yellow highlights. A large, semi-transparent number '04' is overlaid on the image. The number '0' is a large circle, and the number '4' is a bold, blocky digit. The numbers have a light gray, textured appearance, possibly representing a road surface or a specific material.

04



OUR COMMITMENTS



CORPORATE SOCIAL RESPONSIBILITY /

Mirabaud's vision, mission and fundamental values constitute the common thread running through all the Group's activities. In addition to reflecting Mirabaud's culture since its founding in 1819, these elements are the source of the Group's corporate social responsibility (CSR) strategy.

Mirabaud is committed to a strategy of corporate responsibility that encompasses its clients, its employees and all other stakeholders.

The strategy is steered by an integrated CSR Committee on which three Managing Partners sit. It is based on four pillars:

1. Economic responsibility towards clients, the Group's economic partners and the economy at large;

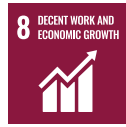
2. Social responsibility towards all Mirabaud Group employees;

3. Environmental responsibility, which considers the use of natural resources and the protection of the environment;

4. Societal responsibility towards communities and society in general.

The quarterly meetings of the CSR Committee allow for follow-up of agreed actions and their impact, measured with key indicators and carefully analysed.

In concrete terms, Mirabaud's CSR efforts aim to contribute to the United Nations 2030 Sustainable Development Goals ("SDGs"). They focus specifically on the following 8 SDGs: good health and well-being; gender equality; decent work and economic growth; sustainable cities and communities; responsible consumption and production; climate action; life on land; peace, justice and strong institutions.





RESPONSIBLE INVESTMENT,

Convinced that social and environmental factors as well as modes of governance have a direct and lasting impact on financial performance, Mirabaud integrates an ESG approach into its analysis and investment process in order to create value over the long term. A pioneer in this field, the Group signed the United Nations Principles for Responsible Investment (UNPRI) for sustainable growth in 2010 and has obtained a rating equivalent to A+ for all categories*.

Nearly 90% of Mirabaud Asset Management funds are aligned with the standards of articles 8 (ESG - promoting environmental and social characteristics) and 9 (impact - contributing to an environmental or social objective) of the European Sustainable Finance Disclosure Regulation (SFDR).

In 2022, Mirabaud further strengthened its position in socially responsible investments (SRI). Through a range of activities – including joining the Net Zero Asset Managers Initiative (NZAM), extending the coverage of its ESG research, launching dedicated climate products and facilitating investments in numerous solar/other renewable energy projects – the Group made progress on the climate resilience of its investments and is contributing to financing the transition to a sustainable economy, in line with the Paris Agreement.

In addition, Mirabaud continued to expand its Private Equity offering, convinced that the direct involvement of this asset class in the real economy allows for a concrete and measurable impact on society through the integration of ESG criteria.

** under the new rating system introduced by the UN Principles for Responsible Investment (PRI) in 2022, Mirabaud obtained a rating of 4 to 5 stars for all categories.*





Vandy Studio – Nicolas Jutzy
Sailing Squad – Bol d'Or Mirabaud



A PARTNER IN GREAT CHALLENGES /

BOL D'OR MIRABAUD

Over the years, Mirabaud has made a name for itself in sailing that mirrors perfectly the way the Group works: it has brought together talented people ready to meet challenges. Held for the first time in 1939, the Bol d'Or is the world's largest inland lake regatta. Mirabaud has sponsored this unmissable event since 2005, each year lining up crews that have won several times in their category. It is a unique occasion to get together with the very best in the world of sailing.

MIRABAUD BASELHEAD REGATTA

This annual regatta is one of the largest rowing eight competitions in the world. One hundred boats from 10 nations compete in a 6.4-kilometre race. The exceptional course takes them under three bridges in the heart of Basel and spectators can follow the races along the route. Mirabaud has been the event's main partner since 2019.

BRAND AMBASSADORS

As a supporter of entrepreneurial values for more than 200 years, the Mirabaud Group is very pleased to support three female athletes as they work towards achieving their dreams. Daniela Moroz, multiple world champion in kite foiling, and Sofia Meakin, world rowing champion, are aiming to be in the medals at the Paris Olympics in 2024. Anaëlle Pattusch will attempt to be the youngest Swiss sailor to take part in the Mini-Transat 2023.

These three champions all compete on an element that has strong ties to the Mirabaud Group: water. As a symbol of life and permanent renewal, and as a rare and fragile resource, water and its preservation are a perfect reflection of the sense of responsibility that has driven Mirabaud since its creation.



A CULTURE OF EXCELLENCE AND EXCELLENCE IN CULTURE /

OUR COMMITMENTS



CONTEMPORARY ART

Works of art bear beautiful witness to our history. By showcasing contemporary art next to pieces from centuries past, Mirabaud is building a bridge between tradition and modernity – the same notion that drives the long-term vision the Group pursues in its management activities. Mirabaud's contemporary art collection includes both young, up-and-coming artists and established talents. The collection is also available to a large audience thanks to its online catalogue: contemporary-art.mirabaud.com

As a committed member of the contemporary art community, Mirabaud is notably a partner of the Museum of Modern and Contemporary Art (MAMCO) and the Quartiers des Bains association in Geneva, the Geneva Lux festival and Zurich Art Weekend.

In 2022, Mirabaud also entered into a multi-year partnership with the Centre Pompidou in Paris to support a selection of exhibitions, the first of which featured an inspiring retrospective by Christian Marclay.



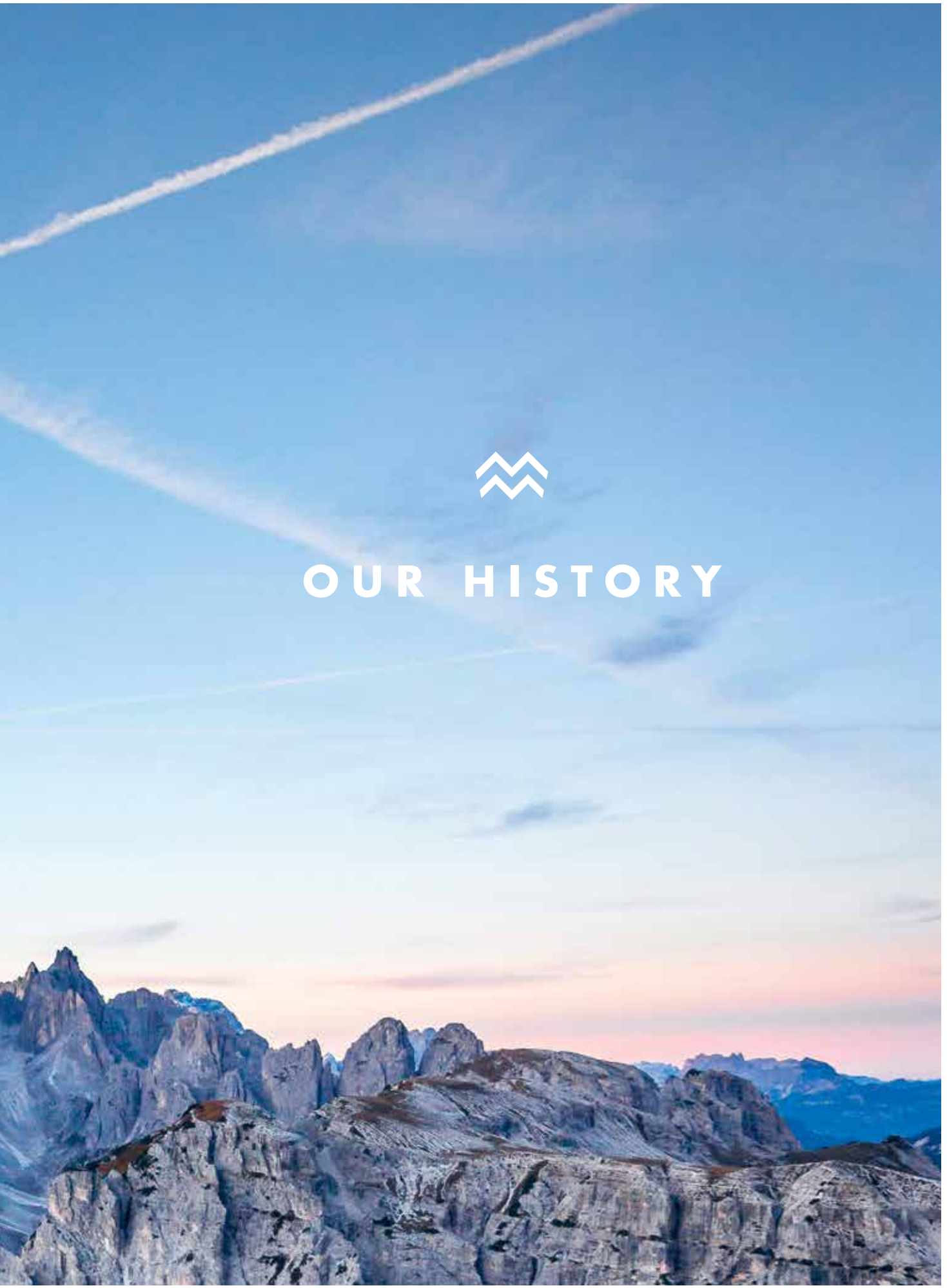
Pompidou Center, Paris

05





OUR HISTORY



TWO CENTURIES OF BANKING /

1819

Mirabaud is founded
in Geneva.

1857

Mirabaud becomes a founding
member of Switzerland's first stock
exchange and helps to develop
the national banking system.

1931

Mirabaud is a co-founder
of the Geneva Private Bankers
Association.

1973

Launch of an iconic alternative fund
available to clients to this day.

1985

Mirabaud opens its first
international office in Montreal.

1990

Mirabaud enters the UK market,
providing brokerage and
asset management services to
institutional and private investors
out of London.

1998

Mirabaud expands in Switzerland,
opening an office in Zurich.





2003

Mirabaud expands its business in Europe, opening an office in Paris.

2004

Mirabaud strengthens its Swiss presence with a new office in Basel.

2007

Mirabaud enters the Middle East market with an office in Dubai, which later gained bank status in 2010.

2010

Mirabaud gains a strong foothold in the Spanish market, with offices in Madrid and Barcelona. Valencia follows in 2012 and Seville in 2014.

Signing of the UN Principles for Responsible Investment (A+ rating in 2022).

2011

Mirabaud extends its fund management business to Luxembourg.

2012

Launch of MAM, the Group's Asset Management division.

2014

Mirabaud becomes a Swiss limited liability partnership and opens a bank in Luxembourg.

2016

Opening of an office in Milan for operations in connection with asset management.

2019

Mirabaud celebrates its bicentennial.

The Group expands its business in Latin America, opening offices in São Paulo and Montevideo, and in the Middle East with an office in Abu Dhabi.

2020

Establishment of M&A activities in France and Switzerland.

2021

Mirabaud begins the complete digitalisation of its private banking systems in order to maintain excellent client service.

The Brazil office obtains authorisation to act as a discretionary manager.

2022

Mirabaud joins the Henokiens (an association of bicentenary family businesses).

Mirabaud Wealth Management continues its development in the Middle East with the recruitment of a new CEO in Dubai.



MAIN ROLES HELD BY THE MANAGING PARTNERS

Yves Mirabaud

Senior Managing Partner of Mirabaud SCA, Chairman of the Board of Mirabaud & Cie SA
Chairman of the Board of Mirabaud (Abu Dhabi) Limited

Camille Vial

Managing Partner of Mirabaud SCA, Chairwoman of the Executive Committee of Mirabaud & Cie SA
Member of the Board of Directors of Mirabaud Asset Management (Suisse) SA
Member of the Board of Directors of Mirabaud Asset Management Limited, London
Member of the Board of Directors of Mirabaud Securities Limited, London

Lionel Aeschlimann

Managing Partner of Mirabaud SCA, Vice-Chairman of the Board of Mirabaud & Cie SA
Managing Director and CEO of Mirabaud Asset Management (Suisse) SA
Chairman of the Board of Mirabaud Asset Management (Europe) SA
Chairman of the Board of Mirabaud Asset Management (España) S.G.I.I.C. SA, Madrid
Managing Director and CEO of Mirabaud Asset Management Limited, London
Chairman of the Board of Mirabaud Securities Limited, London

Nicolas Mirabaud

Managing Partner of Mirabaud SCA, Member of the Executive Committee of Mirabaud & Cie SA
Chairman of the Board of Mirabaud & Cie (Europe) SA, Luxembourg
Chairman of the Board of Mirabaud (Middle East) Limited, Dubai

ROLES HELD BY THE EQUITY PARTNERS

Thiago Frazao

Strategic Advisor Wealth Management, Group
Head Wealth Management LATAM
Member of the Board of Directors of Mirabaud Asset Management
Member of the Board of Directors of Mirabaud Advisory (Uruguay) SA
Member of the Board of Directors of Mirabaud International Advisory (Uruguay) SA

Alain Baron

Strategic Advisor Wealth Management, Group
Member of the Private Assets Committee, Group
Member of the Board of Directors of Mirabaud (Abu Dhabi) Limited
Member of the Board of Directors of Mirabaud Middle East (Dubai) Limited

Andrew Lake

Head of Fixed Income, Mirabaud Asset Management
Member of the Executive Committee of Mirabaud Asset Management

Anu Narula

Head of Equities, Mirabaud Asset Management
Member of the Executive Committee of Mirabaud Asset Management

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Photos

Loris Von Siebenthal, Vincent Calmel, Bibiloni Bernardi,
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printed in
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WEALTH MANAGEMENT - ASSET MANAGEMENT - CORPORATE FINANCE

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1819



PREPARED FOR NOW